

KNOW YOUR CLIENT (KYC) APPLICATION FORM

For Individuals

PHOTOGRAPH

Please affix your recent passport size photograph and sign across it

Please fill this form in ENGLISH and in BLOCK LETTERS.

A. IDENTITY DETAILS

1. Name of the Applicant: _____
2. Father's/ Spouse Name: _____
3. a. Gender: Male/ Female b. Marital status: Single/ Married c. Date of birth: _____ (dd/mm/yyyy)
4. a. Nationality: _____ b. Status: Resident Individual/ Non Resident/ Foreign National
5. a. PAN: _____ b. Aadhaar Number, if any: _____
6. Specify the proof of Identity submitted: _____

B. ADDRESS DETAILS

1. Residence Address: _____
City/town/village: _____ Pin Code: _____ State: _____ Country: _____
2. Contact Details: Tel. (Off.) _____ Tel. (Res.) _____ Mobile No.: _____ Fax: _____ Email id: _____
3. Specify the proof of address submitted for residence address: _____
4. Permanent Address (if different from above or overseas address, mandatory for Non-Resident Applicant): _____
City/town/village: _____ Pin Code: _____ State: _____ Country: _____

DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

Signature of the Applicant

Date: _____ (dd/mm/yyyy)

FOR OFFICE USE ONLY

Originals verified and Self-Attested Document copies received

(.....)
Name & Signature of the Authorised Signatory

Date

Seal/Stamp of the intermediary

KNOW YOUR CLIENT (KYC) APPLICATION FORM

For Non-Individuals

Please fill this form in ENGLISH and in BLOCK LETTERS.

PHOTOGRAPH

Please affix the recent passport size photographs and sign across it

A. IDENTITY DETAILS

1. Name of the Applicant: _____
2. Date of incorporation: _____ (dd/mm/yyyy) & Place of incorporation: _____
3. Date of commencement of business: _____ (dd/mm/yyyy)
4. a. PAN: _____ b. Registration No. (e.g. CIN): _____
5. Status (please tick any one):

Private Limited Co./Public Ltd. Co./Body Corporate/Partnership/Trust/Charities/NGO's/FI/ FII/HUF/AOP/ Bank/Government Body/Non-Government Organization/Defense Establishment/BOI/Society/LLP/ Others (please specify) _____

B. ADDRESS DETAILS

1. Address for correspondence: _____
_____ City/town/village: _____ Pin Code: _____ State: _____ Country: _____
2. Contact Details: Tel. (Off.) _____ Tel. (Res.) _____ Mobile No.: _____ Fax: _____ Email id: _____
3. Specify the proof of address submitted for correspondence address: _____
4. Registered Address (if different from above): _____
_____ City/town/village: _____ Pin Code: _____ State: _____ Country: _____

C. OTHER DETAILS

1. Name, PAN, residential address and photographs of Promoters/Partners/Karta/Trustees and whole time directors: _____
2. a) DIN of whole time directors: _____
b) Aadhaar number of Promoters/Partners/Karta: _____

DECLARATION

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Name & Signature of the Authorised Signatory

Date: _____ (dd/mm/yyyy)

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Originals verified and Self-Attested Document copies received

(.....)
Name & Signature of the Authorised Signatory
Date

Seal/Stamp of the intermediary

Terms & Conditions

By using MY SERVICES, you agree to abide by the terms of our User Agreement. The information or advice or consultation provided TO YOU by ME is purely an area of research, which is susceptible to the constant changes in the market. No such information or advice or consultation can be held against ME and the same is nothing more than our professional service based on my technical expertise, which may vary from other experts. The subscriber voluntarily agrees to take into consideration my inputs while making investments. I shall not be responsible or liable for any loss. I hold all rights to terminate or modify subscription of any person from our services at any time. I shall not be liable to pay charges or refund.

I will have the exclusive right to change or modify my policies, disclosures, information provided by me without your notice.

All subscribers to our services shall deem to have accepted the same.

All information, calls, research provided to clients (including ID, password if any) is a closed group information, private and confidential.

No one is allowed to circulate it outside the group. Doing so will be a violation and will attract legal consequences.

I do not provide any guarantees in the stock market / share market. Every individual will be responsible for his or own fund/buying/selling. I will have no legal responsibility or liability towards any loss or health, wealth, damages.

Fee paid shall be non-refundable. Subscriber agrees by making fee payment that he has read and agreed to our terms & conditions and various disclosures.

Republication or redistribution of my calls/ recommendations content outside of this agreement, including by framing, will be in violation of this agreement. I take no responsibility and bears no liability for error of fact or opinion. The liability arising out of using the Content on the Services lies solely with the User.

This Agreement shall be construed in accordance with the applicable laws of India.

The Courts at Kolkata shall have an exclusive jurisdiction in any proceedings arising out of this Agreement.

Read, Agree and Confirm

NAME OF THE CLIENT _____

SIGNATURE OF CLIENT _____

MY Office

CHANDER SURANA (INH000008163)

SUKHI SANSAR COMPLEX, 134, SALKIA SCHOOL ROAD, D-BLOCK, FLAT NO. –
715, NEAR GOLABARI P.S. , HOWRAH – 711 106. WEST BENGAL. INDIA

+91-9833181133

CHANDERSURANA01@GMAIL.COM

Cancellation & Refund Policy

1.CANCELLING SUBCRIPTIONS Once a subscriber has paid for any service and the service is initiated, the subscriber is not entitled to cancel his membership, and claim back his subscription. No refund will be issued. A subscriber is not entitled to cancel his membership, and claim back his subscription. His membership automatically stands cancelled, once he does not renew his subscription next month. 2.Delivery Policy All the services provided by CHANDER SURANA will be delivered through WHATSAPP Messenger as opted by the subscriber. CHANDER SURANA does not guarantee any accuracy of generation, databases, delivery timings etc. while giving this facility. Depending on your location, service provider, medium of communication and delivery, the service may be at times slow or not there at all.

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Privacy Policy

This privacy policy sets out CHANDER SURANA uses and protects any information that you give to CHANDER SURANA when you use MY SERVICES.

CHANDER SURANA may change this policy from time to time by updating this page. You should check this page from time to time to ensure that you are happy with any changes.

1. What we collect

We may collect the following information:

Name, date of birth

Contact information including email address and phone numbers

Demographic information such as postcode, country, city, state

Other information relevant to customer surveys and/or offers, payment options.

2. What I do with the information I gather

I require this information to understand your needs and provide you with a better service, and in particular for the following reasons:

Internal record keeping.

I may use the information to improve MY products and services.

I may periodically send promotional emails about new products, special offers or other information which I think you may find interesting using the email address which you have provided.

From time to time, I may also use your information to contact you for market research purposes. I may contact you by email, phone, fax or mail. I may use the information to customize the website according to your interests.

3. Use of the Information

CHANDER SURANA uses information obtained from its users to enhance their experience of my services.

i do not rent or sell any personal information about our subscribers or other users. As a general rule, I will not disclose any personal information to any third parties, except when we believe in good faith that the law requires it, or if the subscriber has given permission.

CHANDER SURANA may disclose account or personal information in special cases when we have reason to believe that disclosing this information is necessary to identify, contact or bring legal action against someone who may be violating OUR Terms of Service or may be causing injury to or interference with (either intentionally or unintentionally) MY rights or property, other OTHER users, or anyone else that could be harmed by such activities. CHANDER SURANA may disclose or access account or personal information when we believe in good faith that the law requires it and for administrative and other purposes that we deem necessary to maintain, service, and improve products and services.

Because the nature of the Service provided by CHANDER SURANA, can have users all over the world, and takes adequate steps to ensure that your information is treated securely and in accordance with the relevant Terms of Service and this Privacy Policy.

Unfortunately, no data transmission over the Internet or any wireless network can be guaranteed to be 100% secure. As a result, while we strive to protect your personal information, CHANDER SURANA cannot ensure or warrant the security of any information you transmit to us, and you do so at your own risk. Once we receive your transmission, we make our best effort to ensure its security on our systems. Articles on this site may include embedded content (e.g. videos, images, articles, etc.). Embedded content from other websites behaves in the exact same way as if the visitor has visited the other website.

What Else Should I know about Privacy?

Please keep in mind that whenever you voluntarily disclose personal information online. In short, if you post personal information online that is accessible to the public, you may receive unsolicited messages from other parties in return.

Ultimately, you are solely responsible for maintaining the secrecy of your passwords and/or any account or personal information. Please be careful and responsible whenever you're online.

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Investor Charter & Disclosure

Investor Charter in respect of Research Analyst (RA)
Expectations of the Investors (Responsibilities of Investors)

Do's

Always deal with SEBI registered Research Analyst.

Ensure that the Research Analyst has a valid registration certificate.

Check for SEBI registration number.

Please refer to the list of all SEBI registered Research Analysts which is available on SEBI website in the following link:

(<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intml d=14>)

Always pay attention towards disclosures made in the research reports before investing.

Pay your Research Analyst through banking channels only.

Before buying securities or applying in public offer, check for the research recommendation provided by your research Analyst.

Ask all relevant questions and clear your doubts with your Research Analyst before acting on the recommendation.

Inform SEBI about Research Analyst offering assured or guaranteed returns.

Dont's

Do not provide funds for investment to the Research Analyst.

Don't fall prey to luring advertisements or market rumours.

Do not get attracted to limited period discount or other incentive, gifts, etc. offered by Research Analyst.

Do not share login credentials and password of your trading and demat accounts with the Research Analyst.

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